

# HOLDING HOPE THERAPY



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## CLIENT INTAKE FORM

### INTAKE ASSESSMENT & CLIENT INFORMATION

#### Demographic Information

Name: \_\_\_\_\_ Preferred Name: \_\_\_\_\_ Date: \_\_\_\_\_

DOB (MM/DD/YYYY): \_\_\_\_\_ Age: \_\_\_\_\_ Birthplace: \_\_\_\_\_

Gender: \_\_\_\_\_ Race: \_\_\_\_\_ Ethnicity: \_\_\_\_\_

Therapy Desired (circle):    Individual    Couples    Family    Group

Address: \_\_\_\_\_

Name of parent(s)/guardian(s) who have legal custody of minor:  
\_\_\_\_\_

\* Address if parent/guardian lives in another residence:

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone Number(s): \_\_\_\_\_

Is it ok to leave a voicemail? YES NO

Email Address: \_\_\_\_\_

Is it ok to email you? YES NO

Information on group services needed: YES NO

Local emergency contact I am authorized to communicate with:

Person 1: Name & Phone Number: \_\_\_\_\_

Relationship with you: \_\_\_\_\_

Person 2: Name & Phone Number: \_\_\_\_\_

Relationship with you: \_\_\_\_\_

How were you introduced to us? \_\_\_\_\_

(Church, referral, counselor, medical doctor, family or friend, internet, Psychology Today, social media, Theravive)

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## **More of What Bring You In for Therapy?**

Has anyone urged you to come here? If so? When?

Briefly tell me about the concerns that have brought you here.

Have you ever seen a therapist and if so, who? where? how long? for what concerns?

Would you be interested in group therapy?    YES                      NO

If you are interested in group therapy, for what topics or issues (please check or circle those that apply)

- Eating disorders
- Work/Academic Issues
- Child abuse (i.e. emotional, sexual, physical)
- Depression
- Stress/Anxiety
- Phobias
- Alcohol/Other Drug Abuse
- Relationship Concerns
- Family Issues (i.e. divorce, alcoholism, domestic violence)
- Pregnancy Issues
- Spiritual Concerns
- Suicidal Thoughts
- Pornography
- Sexual Identity Issues
- Sexual Assault/Rape
- Death/Grief
- PTSD
- Racial Abuse

What are the 3 biggest concerns you have right now? How long have each been going on?

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

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What solutions (helpful or unhelpful) have you tried to resolve the above concerns?

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Have you had therapy or mental health services in the past? If so, please provide treatment providers names, dates of service, what you were seen for, and results.

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What are your expectations from counseling and from the provider?

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List concrete changes you would like to see happen during the course of counseling services:

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What other things would you like to see change in your life and your family's life?

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Do you foresee any obstacles to achieving your goals/changes?

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## **If You Currently Experience Any of the Following Symptoms (Required)**

**Please rate them using the key below**

Never = 0, Seldom = 1, Often = 2, Always = 3

Symptom	Never = 0	Seldom = 1	Often = 2	Always = 3
Difficulty concentrating				
Crying				
Missing work/classes				
Feeling helpless				
Feeling uptight				
Feeling afraid				
Lying to others				
Feeling out of control				
Feeling of self-doubt				
Injuring self				

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Nervous around others				
Memory loss or black out				
Difficulty sleeping				
Stealing				
Anger				
Eating binges				
Other drug use				
Guilt Feelings				
Withdrawing socially				
Sexual preoccupation				
Physical symptoms (i.e. headaches, digestives issues)				
Suicidal thoughts				
Other				

**Please Use the Scale Below to Answer the Following Questions (Required)**

Rate them using the key below

Not true at all = 1, Somewhat true = 2, Mostly true = 3, True to a great extent = 4

	Not true = 1	Somewhat true = 2	Mostly true = 3	True to a great extent = 4
My current concerns affect my success in life				
My current concerns affect my ability to interact and connect with others				
I am optimistic that I will be able to make some positive changes as a result of counseling.				

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## Medical Background

Have you ever received psychiatric or been admitted to the hospital for psychiatric services before?

YES

NO

If yes, how long ago, with whom, for what, and results:

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Many people have opinions on psychiatric medications, what are yours?

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Does you have any allergies (food, environmental, medicinal, animal, etc.)

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Any current or past medical issues, hospitalizations, accidents, injuries or surgeries? If yes, for what?

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Are you presently under a physician's care? If so, for what?

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List medications (over the counter & prescribed), nutritional or herbal supplements, alternative treatments (acupuncture, chiropractic, etc.) you are taking/doing and reasons:

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For postpartum or pregnancy issues, tell us about the pregnancy of your child (full term, preemie, any complications during pregnancy or at birth, environment and situations during pregnancy and birth). Did you seek care for these issues? If yes, please explain.

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## Important Questions We Must Ask

Have you ever had thoughts of killing yourself? YES NO  
If yes, please explain:

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Have you ever planned on killing yourself? YES NO  
If yes, please explain:

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Have you ever attempted to kill yourself? YES NO  
If yes, please explain:

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Has anyone in your family or close to you died by suicide? YES NO  
If yes, please explain:

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Have you ever felt like you wanted to seriously hurt or kill someone else?  
If yes, please explain: YES NO

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Do you have weapons in your home or access to weapons? YES NO  
If yes, who has access to them and what are the safety protocols around them?

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Is there any past or present abuse or violence? YES NO  
If so, please explain:

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Are you currently using any illegal drugs or is the reason you are seeking therapy services  
substance related?

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Have you ever witnessed or experienced a trauma? Have reoccurring nightmares, flashbacks, or avoids anything that is uncomfortable or painful? If so, please explain:

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Are you concerned you may see or hear things that don't appear to be real? If so, please explain:

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Have you been arrested, been involved with the justice system, or is engaging in behaviors that put you at risk? If so, please explain?

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Do you have any concerns about your sexuality, gender or sexual development?

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## **Understanding Your Family**

*\* Space left for therapist to draw family tree (genogram)*

Marital status:

Married      Divorced      Never Married Separated      Domestic Partners      Widowed

If separated or divorced, if so and how long and reason:

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If you are divorced or separated, if you have children, who do they live with?

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List 5 or more strengths of your family:

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Is there anything that gets in the way of your family being the way you want it to be?

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Name, relationship and description of relationship below:

Parent 1: \_\_\_\_\_

Parent 2: \_\_\_\_\_

Step-parents or parent's significant other:

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Children: Age, Name and Sex:

1. Child 1 \_\_\_\_\_
2. Child 2 \_\_\_\_\_
3. Child 3 \_\_\_\_\_
4. Child 4 \_\_\_\_\_

Other important relationships:

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Does your family belong to any religious or spiritual groups?  
If yes, what is your level of involvement?

YES

NO

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Who else do you consider to be part of or supportive to your family (people or affiliations):

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Is there anything else that you think is important for me to know about you or your family?

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